BALTIC SCHOOL DISTRICT 49-1
MINNEHAHA COUNTY, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2019

RECEIVED
JUN 06 2019
S.D. SEC. OF STATE
#001503177

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Baltic School District 49-1.

2. Designation of issue: General Obligation Refunding Bonds , Series 2019

3. Date of issue: June 3, 2019

4. Purpose of issue: Providing funds to (i) refund the General Obligation School Bonds, Series 2010A and (ii) pay the costs of issuing the Series 2019 Bonds.

5. Type of bond: Tax-exempt

6. Principal amount and denomination of bond: $2,500,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2019 is true and correct on this 3rd day of June 2019.

Marsha Polzin

By: Marsha Polzin
Its: Business Manager

$2,500,000

Baltic School District 49-1, South Dakota
General Obligation Refunding Bonds, Series 2019
Refund Series 2010 Bonds

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
06/03/2019	-	-	-	-	-
12/01/2019	390,000.00	4.000%	44,895.56	434,895.56	-
12/15/2019	-	-	-	-	434,895.56
06/01/2020	-	-	37,600.00	37,600.00	-
12/01/2020	370,000.00	4.000%	37,600.00	407,600.00	-
12/15/2020	-	-	-	-	445,200.00
06/01/2021	-	-	30,200.00	30,200.00	-
12/01/2021	400,000.00	4.000%	30,200.00	430,200.00	-
12/15/2021	-	-	-	-	460,400.00
06/01/2022	-	-	22,200.00	22,200.00	-
12/01/2022	425,000.00	4.000%	22,200.00	447,200.00	-
12/15/2022	-	-	-	-	469,400.00
06/01/2023	-	-	13,700.00	13,700.00	-
12/01/2023	455,000.00	4.000%	13,700.00	468,700.00	-
12/15/2023	-	-	-	-	482,400.00
06/01/2024	-	-	4,600.00	4,600.00	-
12/01/2024	460,000.00	2.000%	4,600.00	464,600.00	-
12/15/2024	-	-	-	-	469,200.00
Total	**$2,500,000.00**	**-**	**$261,495.56**	**$2,761,495.56**	**-**

Yield Statistics

Bond Year Dollars	$7,801.11
Average Life	3.120 Years
Average Coupon	3.3520297%
Net Interest Cost (NIC)	2.3349073%
True Interest Cost (TIC)	2.2916548%
Bond Yield for Arbitrage Purposes	1.9222649%
All Inclusive Cost (AIC)	2.5731044%

IRS Form 8038

Net Interest Cost	1.8879825%
Weighted Average Maturity	3.129 Years

Meierhenry Sargent LLP
ATTORNEYS AT LAW

RECEIVED
JUN 06 2019
S.D. SEC. OF STATE

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

June 3, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Baltic School District 49-1
Minnehaha County, South Dakota
$2,500,000 General Obligation Refunding Bonds, Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.